

STATEMENT OF FINANCIAL CONDITION

30-Jun-18

in thousands

ASSETS

Cash and Balances Due from Depository Institutions	\$ 56,029
Overnight Investments and Securities	188,208
Loans and Lease Financing Receivables	3,159,957
Premises and Fixed Assets	62,299
Intangible and Other Assets	265,312
Total Assets	\$ 3,731,805

LIABILITIES AND EQUITY CAPITAL

Deposits	\$ 2,759,161
Other Liabilities	474,095
Total Liabilities	\$ 3,233,256
Equity Capital	498,549
Total Liabilities and Equity Capital	\$ 3,731,805

REGULATORY CAPITAL AT DECEMBER 31, 2017:

Category	TBK Bank ¹	Well Capitalized ²	Adequately Capitalized ²
Total Risk Based Capital	11.7%	10.0%	8.0%
Tier 1 Risk Based Capital	11.0%	8.0%	6.0%
Common Equity Tier 1 Risk Based Capital	11.0%	6.5%	4.5%
Tier 1 Leverage	10.9%	5.0%	4.0%

¹ Regulatory Capital calculated in accordance with FDIC regulations.

²The Capital Ratios for TBK Bank, SSB exceed the amounts required by the FDIC to be considered "adequately capitalized" and the highest standard of "well-capitalized."