

STATEMENT OF FINANCIAL CONDITION

30-Sep-17

in thousands

ASSETS

Cash and Balances Due from Depository Institutions	\$	73,499
Overnight Investments and Securities		218,795
Loans and Lease Financing Receivables		2,392,223
Premises and Fixed Assets		43,600
Intangible and Other Assets		145,800
Total Assets	\$	2,873,917

LIABILITIES AND EQUITY CAPITAL

Deposits	\$	2,097,151
Other Liabilities		422,784
Total Liabilities	\$	2,519,935
Equity Capital		353,982
Total Liabilities and Equity Capital	\$	2,873,917

REGULATORY CAPITAL AT SEPTEMBER 30, 2017:

Category	TBK Bank ¹	Well Capitalized ²	Adequately Capitalized ²
Total Risk Based Capital	12.4%	10.0%	8.0%
Tier 1 Risk Based Capital	11.6%	8.0%	6.0%
Common Equity Tier 1 Risk Based Capital	11.6%	6.5%	4.5%
Tier 1 Leverage	11.2%	5.0%	4.0%

¹ Regulatory Capital calculated in accordance with FDIC regulations.

²The Capital Ratios for TBK Bank, SSB exceed the amounts required by the FDIC to be considered "adequately capitalized" and the highest standard of "well-capitalized."